

# RIX TECHNOLOGY, LLC.

R&D Tax Specialists Tax Automation Services

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## Research and Development Tax Incentives for the Aerospace & Defense Industry.

*Is your company aware of  
the opportunities for  
global, federal and state  
research tax incentives?*

Research and development is essential for the aerospace and defense industries to meet its increasing demand for new aircraft, military apparatus and specialized components.

Creating new products, developing new processes and changing our operations are expensive and risky. The Research Tax Credit helps recover some of these costs. In 2007, the new Alternative Simplified Tax Credit (ASC) has proven to be beneficial to companies that have not reported research credits in the past or have under-reported due to the burdensome base amount rules. If you hope to maximize and retain your credit, it is important to understand the rulings and interpretive guidance of any credit that you choose. Our highly experienced R&D tax specialists are ready to help.

Following are examples of activities that may be eligible for the R&D tax credit:

- Developing weaponry and technology needed by military & intelligence agencies.
- Developing and implementing production technology that increases quality, reliability and performance while reducing scrap, spoilage or defects.
- Creating production processes that are environmentally acceptable.
- Creating new processes for cellular manufacturing.
- Designing specialized tooling or prototype tooling and equipment.

Recently, the IRS has increased its requirements for substantiating and documenting the Research Tax Credit. RIX® Technology is the technological solution to getting and keeping your Research Tax Credits. It is the smarter way. To learn more about RIX® Technology view the online video at [www.rixtechnology.com](http://www.rixtechnology.com).

**CALL RIX® TECHNOLOGY TODAY FOR A FREE CONSULTATION AT 206.855.1700**

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## RIX ®Technology: The Smarter Technological Solution

RIX® (for Resource Information Xchange) is an interactive, web-based information management system that provides easy-to-use, activity-based information requests, facilitates uploading and storage of relevant contemporaneous documentation, and streamlines the review & analysis of information gathered. The primary functions of the application provide an interactive Research Credit knowledge exchange for the taxpayer, allow remote reporting of Research Credit data by the taxpayer, analyze, test and document qualified activity and financial information; and facilitate remote Research Credit review by the IRS. RIX® Technology provides a valuable conduit for the client to ask real-world questions when they occur and evaluate the credit worthiness of individual activities or projects to maximize tax credits.

## Our Approach

The RIX Technology R&D team is a national practice of highly experienced tax professionals specializing in R&D tax incentives. Our R&D professionals are exclusively dedicated to R&D tax issues and specialize in particular industries, including aerospace and defense. Our focus provides us with an unusual depth of experience. We also work in an efficient and non-intrusive manner so that you can stay focused on business.

## Why RIX ® Technology?

Continuous, regular, contemporaneous reports with RIX® Technology result in more inclusive identification of activities, greater accuracy in related expenditures and clarity of information. Companies using RIX® see increased credit amounts, simplified documentation and review and limited reduction of tax credits under IRS review.

- Simple access to Research Tax Credit benefits
- Expansion of Research Credit opportunity (more tax dollars returned)
- Reduced total cost for Research Credit benefits (less internal effort, shorter filing periods, smaller fees)
- Durable Research Credits (certainty under review)
- Efficient Research Credit data collection
  - Reduction of personnel time for data collection
  - Minimal training requirements
  - Reduced impact of personnel turnover on Research Credit data collection
  - Improved continuity of records
  - Minimal personnel participation in examinations by taxing authorities
- Interactive Q&A and FAQ data
- Increased Research Tax Credits from improved recordkeeping
- Simplified IRS audit process
- SOX benefits
  - Systematic process
  - Improved recordkeeping
  - Greater certainty of Research Credit retention under IRS review
- Availability of accurate management metrics for R&D efforts
- Greater internal visibility of Intellectual Property information
- Forum for periodic posting of critical information to operational personnel

Visit our [rixtechnology.com](http://rixtechnology.com) website to see the detailed benefits for taxpayers and accountants.